APPLICATION FOR CHARITABLE ORGANIZATION PROPERTY TAX EXEMPTION



Liberty County Central Appraisal District
P. O. Box 10016 / 2030 Sam Houston Street
Liberty, Texas 77575

Phone: (936) 336-5722 Fax: (936) 336-8390

Y	ea	r

This application covers property you owned on January 1 of this year or acquired during this year. If you owned the property January 1, you must file the completed form between January 1 and no later than April 30 of this year. If you acquired the property after January 1 of this year and wish to qualify for the exemption this year, you must apply **before** the first anniversary of the date you acquired the property or before the first anniversary of the date any property was acquired after January 1. Be sure to attach any additional documents requested. If the chief appraiser grants the exemption, you do not need to reapply annually, but you must reapply if the chief appraiser requires you to do so, or if you want the exemption to apply to property not listed in this application. You must notify the chief appraiser in writing if and when your right to this exemption ends. Return the completed form to the address above.

Step 1:	Name of organization						
Name and address	Present mailing address						
of organization, identify person	City, state and zip code Phone (area code and number)						
preparing application	Name of person preparing this application Driver's License, Personal ID Certificate or Social Security Number~: Title						
Step 2:	Operator of organization (check appropriate box)						
Form of organization	If operated by a corporation, is the corporation non-profit as defined by the Texas Non-Profit Corporation Act (art. 1396-1, 01 VACS et. seq.)?						
	1. Is the overall purpose of the organization to perform exclusively religious, charitable, scientific, literary or educational functions?						
	2. Check the appropriate box(es) if any of the following statements describe a function performed by the organization.						
	Provides medical care without regard to ability to pay.*						
	Provides support or relief to orphaned, delinquent, dependent or handicapped children who need residential care, or to abused or battered spouses or children in need of temporary shelter, or to the impoverished, or to						
	victims of natural disaster without regard to ability to pay.*						
	Provides service to elderly persons or to the handicapped including the provision of recreation or social activities and facilities designed to address the special needs of elderly persons or the handicapped without regard to ability to pay.**						
	Preserves a historical landmark or site.						
Step 3:	Promotes or operates a museum, zoo, library, theater of the dramatic or performing arts, symphony orchestra or choir.						
Answer these questions about	Promotes or provides humane treatment of animals.						
the organization	Acquires, stores, transports, sells or distributes water for public use.						
	☐ Answers fire alarms and extinguishes fire with little or no compensation paid to members.						
	Promotes the athletic development of boys and/or girls under the age of 18 years.*						
	Promotes educational development through student loans or scholarships.						
	Provides halfway house services if certified as a halfway house by the Board of Pardons and Paroles.*						
	Provides permanent housing and related social, health care and educational facilities for persons 62 years of age or older without regard to ability to pay.						
	Preserves or conserves wildlife.						
	Promotes or operates an art gallery, museum or collection in a permanent location or on tour that is open to the public.						
	Provides housing on a cooperative basis to students of an institution of higher education.						

	Operates a television station that produces or broadcasts educational, cultural or other programming and that receives grants from the Corporation for Public Broadcasting. Provides housing and services to people 62 years old or older in a retirement communidependent and assisted living services and nursing services to residents on a single ability to pay or in which at least 4 percent of community's combined net resident revicharitable care to its residents. Provides housing for low-income and moderate-income families, for unmarried indiviction for handicapped individuals, and for families displaced by urban renewal, through the irrevocably dedicated, through a contract entered into before December 31, 1972, for charitable organization performing the athletic development of boys and girls under 1	(47 Us unity the camp venue iduals e use or the s	SCA Sec. 3 hat provide us, withou is providec 62 years o of trust assi	96]* s t rega l in ld or	older,			
	Provides for the organized solicitation of gifts and grants to non-profit human services	s orga	nizations.					
	If this function is checked, answer the following questions.		_		_			
	a. Does the organization have a volunteer board of directors?	Yes	Ц	No	u			
	b. Is the organization affiliated with a state or national organization that authorizes, approves or sanctions volunteer fund-raising organizations?	Yes		No				
	c. Does the organization qualify for exemption under Sec. $501(c)(3)$, Internal Revenue Code, as amended?	Yes		No				
Step 3: Answer these questions about the organization	d. Does the organization distribute contributions to at least five other organizations which (1) use the funds for charitable purposes; (2) are governed by volunteer board of directors; (3) qualify for exemption under Sec. 501(c)(3), Internal Revenue Code, as amended; (4) receive a majority of their revenue from charitable gifts and government agencies; and (5) provide services without regard to their beneficiaries ability to pay? If yes, attach a list of organizations.	ritable purposes; (2) are governed r exemption under Sec. 501(c)(3), ive a majority of their revenue from d (5) provide services without regard	No					
(continued)	Performs biomedical or scientific research or scientific education for benefit of the pu	ıblic.*						
	* A corporation that performs a function that is marked with an asterisk (*) does not have to be organized as a non-profit corporation.							
	** A charitable organization that performed this function must engage primarily in performed the function of the control of th		_					
	3. Does the organization perform, or does its charter permit it to perform, any functions other than those checked in question 2? If "YES", attach a statement describing the other functions in detail.	Yes		No				
	4. In the past year has the organization loaned funds to, borrowed funds from, sold property to or bought property from a shareholder, director or member of the organization, or has a shareholder or member sold his interest in the organization for a profit?	Yes		No				
	If "YES", attach a description of each transaction. For sales, give buyer, seller, price paid, value of the property sold and date of sale. For loans, give lender, borrower, interest rate and term of loan. Attach a copy of note, if any.							
	5. Attach a list of salaries and other compensation for services paid in the last year. Also list any fu members, shareholders or directors in the last year. In each case, give recipient's name, type of se for payment and amounts paid.				son			

	Attach a copy of the charter, bylaws or other documents adopted by the organization which govern its affairs and answer the following questions.						
	1. Does the organization use its assets in performing the organization's charital charitable function of another charitable organization?	ole functions or the	Yes 🔲	No 🔲			
	2. Does the charitable organization divide responsibility with another organizat	tion?	Yes 🔲	No 🔲			
	If "YES", is that organization: 1. exempt from federal income taxation under Section 501(a), Internal Revenue Code of 1986, as an organization described by Section 501 (c)(3) of that code; 2. meet the criteria for a charitable organization under Section 11.18(e) and (f) Texas Tax Code; and						
Step 4:	3. under common control with the charitable organization?		Yes \square	No 🗖			
the organization's	3. Do these documents direct that, on the discontinuance of the organization, assets are to be transferred to the State of Texas, to the United States, or to an religious, charitable or other similar organization that is qualified for exemptior 501 (c)(3), Internal Revenue Code, as amended?	educational,	Yes 🔲	No 🗖			
	If "YES", give the page and paragraph numbers. Page Para	agraph					
	If "NO", do these documents direct that, on discontinuance of the organization's assets are to be transferred to its members who have promismembership applications to immediately transfer them to the State of Tex States, or to an educational, religious, charitable or other similar organizat qualified for exemption under Section 501 (c)(3), Internal Revenue Code, of the state of Tex States, or to an educational, religious, charitable or other similar organization.	ised in their as, to the United ion that is	Yes 🔲	No 🗖			
	If "YES", was the two-step transfer required for the organization to qualify under Section 501 (c)(3), Internal Revenue Code, as amended?	for exemption	Yes 🔲	No 🔲			
Step 5: Describe your property	PROPERTY TO BE EXEMPT: * Attach one Schedule A (REAL PROPERTY) form for <u>EACH</u> parcel o * Attach one Schedule B (PERSONAL PROPERTY) form for <u>ALL</u> pers * List only property owned by the organization.		·				
	* By signing this application, you designate the property describe property against which the charitable organization exemption						
Step 6: Sign the application	* You certify that this information is true and correct to the best of your knowledge and belief.						
	On behalf of (name of organization)	ate					
	Sign Authorized Signature Tit Here►	tle					
	If you make a false statement on this application, you could be found guilt felony under Texas Penal Code Section 37.10.	y of a Class A misde	meanor or a s	tate jail			

You are required to give us this information on this form, in order to perform tax related functions for this office. Section 11.43 of the Tax Code authorizes this office to request this information to determine tax compliance. The chief appraiser is required to keep the information confidential and not open to public inspection, except to appraisal office employees who appraise property and as authorized by Section 11.48(b), Tax Code.

Schedule A: Description of real property

- * Complete one Schedule A form for EACH parcel qualified for exemption.
- * Attach all completed schedules to your application for exemption.

Name of owner				
Legal description of property		Appraisal district account n	umber (optional):	
Describe the primary use of this property				
1. Is the property currently under active cor	nstruction or physic	cal preparation?	Yes 🔲	No 🔲
a. If under construction, when will constr	uction be complete		*:	**
		(date)	st 1 11.41.4	1
b. If under physical preparation, check wl	nich activities the o	rganization has done. (C	heck all that app	oly.)
☐ Architectural work	Land cleari	ng activities		
Engineering work	Site improv	ement work		
☐ Soil testing	Environme	ntal or land use study		
2. Is the incomplete improvement designed the qualified charitable organization?	and intended to be	e used exclusively by	Yes 🗖	No 🗖
3. Does any portion of this property product If "YES", attach a statement describing up			Yes 🔲	No 🗖
4. Is the land on which the incomplete improvement in the operation		•	Yes 🗖	No 🗖
5. List all other individuals and organization information for each.	s that used this pro	perty in the past year and	d give the reque	sted
Name	Dates Used	Activity	Rent P	aid, If Any
	ntinue on additional sh	eets if needed		

^{***} An incomplete improvement exempted for the three years preceding the 2003 tax year is entitled to exemption for the 2003 tax year regardless of whether the property owner applies for the exemption for the 2003 tax year if the property otherwise qualifies. The chief appraiser may require the property owner to file an application to confirm the owner's qualification for exemption for the 2003 tax year. An exemption for an incomplete improvements is for five years. Effective January 1, 2006, the exemption will revert back to three years.

Schedule B: Description of personal property

- * List all tangible property to be exempt on this schedule.
- * Attach all completed schedules to your application for exemption.

Name of owner			
this property reasonably necessary for operation of the organization?	Yes 🔲	No 🗖	
Item		Location	