

**Step 3:
Answer these
questions about
the organization
(continued)**

- Operates a television station that produces or broadcasts educational, cultural or other public interest programming and that receives grants from the Corporation for Public Broadcasting. [47 USCA Sec. 396]*
- Provides housing and services to people 62 years old or older in a retirement community that provides independent and assisted living services and nursing services to residents on a single campus, without regard to ability to pay or in which at least 4 percent of community's combined net resident revenue is provided in charitable care to its residents.
- Provides housing for low-income and moderate-income families, for unmarried individuals 62 years old or older, for handicapped individuals, and for families displaced by urban renewal, through the use of trust assets irrevocably dedicated, through a contract entered into before December 31, 1972, for the sale of housing to a charitable organization performing the athletic development of boys and girls under 18 years.*
- Provides for the organized solicitation of gifts and grants to non-profit human services organizations.

If this function is checked, answer the following questions.

- a. Does the organization have a volunteer board of directors? Yes No
- b. Is the organization affiliated with a state or national organization that authorizes, approves or sanctions volunteer fund-raising organizations? Yes No
- c. Does the organization qualify for exemption under Sec. 501(c)(3), Internal Revenue Code, as amended? Yes No
- d. Does the organization distribute contributions to at least five other organizations which (1) use the funds for charitable purposes; (2) are governed by volunteer board of directors; (3) qualify for exemption under Sec. 501(c)(3), Internal Revenue Code, as amended; (4) receive a majority of their revenue from charitable gifts and government agencies; and (5) provide services without regard to their beneficiaries ability to pay? If yes, attach a list of organizations. Yes No

- Performs biomedical or scientific research or scientific education for benefit of the public.*

* A corporation that performs a function that is marked with an asterisk (*) does not have to be organized as a non-profit corporation.

** A charitable organization that performed this function must engage primarily in performing the described function, but may engage in other activities that support or are related to its charitable functions.

3. Does the organization perform, or does its charter permit it to perform, any functions other than those checked in question 2? Yes No

If "YES", attach a statement describing the other functions in detail.

4. In the past year has the organization loaned funds to, borrowed funds from, sold property to or bought property from a shareholder, director or member of the organization, or has a shareholder or member sold his interest in the organization for a profit? Yes No

If "YES", attach a description of each transaction. For sales, give buyer, seller, price paid, value of the property sold and date of sale. For loans, give lender, borrower, interest rate and term of loan. Attach a copy of note, if any.

5. Attach a list of salaries and other compensation for services paid in the last year. Also list any funds distributed to members, shareholders or directors in the last year. In each case, give recipient's name, type of service rendered or reason for payment and amounts paid.

Continue on Page 3

	<p>Attach a copy of the charter, bylaws or other documents adopted by the organization which govern its affairs and answer the following questions.</p>					
<p>Step 4: Answer these questions about the organization's bylaws or charter</p>	<p>1. Does the organization use its assets in performing the organization's charitable functions or the charitable function of another charitable organization? Yes <input type="checkbox"/> No <input type="checkbox"/></p>					
	<p>2. Does the charitable organization divide responsibility with another organization? Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>If "YES", is that organization:</p> <p>1. exempt from federal income taxation under Section 501(a), Internal Revenue Code of 1986, as an organization described by Section 501 (c)(3) of that code;</p> <p>2. meet the criteria for a charitable organization under Section 11.18(e) and (f) Texas Tax Code; and</p> <p>3. under common control with the charitable organization? Yes <input type="checkbox"/> No <input type="checkbox"/></p>					
	<p>3. Do these documents direct that, on the discontinuance of the organization, the organization's assets are to be transferred to the State of Texas, to the United States, or to an educational, religious, charitable or other similar organization that is qualified for exemption under Section 501 (c)(3), Internal Revenue Code, as amended? Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>If "YES", give the page and paragraph numbers. Page _____ Paragraph _____</p> <p>If "NO", do these documents direct that, on discontinuance of the organization, the organization's assets are to be transferred to its members who have promised in their membership applications to immediately transfer them to the State of Texas, to the United States, or to an educational, religious, charitable or other similar organization that is qualified for exemption under Section 501 (c)(3), Internal Revenue Code, as amended? Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>If "YES", give the page and paragraph numbers. Page _____ Paragraph _____</p> <p>If "YES", was the two-step transfer required for the organization to qualify for exemption under Section 501 (c)(3), Internal Revenue Code, as amended? Yes <input type="checkbox"/> No <input type="checkbox"/></p>					
<p>Step 5: Describe your property</p>	<p>PROPERTY TO BE EXEMPT:</p> <ul style="list-style-type: none"> * Attach one Schedule A (REAL PROPERTY) form for <u>EACH</u> parcel of real property to be exempt * Attach one Schedule B (PERSONAL PROPERTY) form for <u>ALL</u> personal property to be exempt * List only property owned by the organization. 					
<p>Step 6: Sign the application</p>	<p>* By signing this application, you designate the property described in the attached Schedules A and B as the property against which the charitable organization exemption may be claimed in this appraisal district.</p> <p>* You certify that this information is true and correct to the best of your knowledge and belief.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">On behalf of (name of organization)</td> <td>Date</td> </tr> <tr> <td>Sign Here Authorized Signature</td> <td>Title</td> </tr> </table> <p>If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.</p>		On behalf of (name of organization)	Date	Sign Here Authorized Signature	Title
On behalf of (name of organization)	Date					
Sign Here Authorized Signature	Title					

~ You are required to give us this information on this form, in order to perform tax related functions for this office. Section 11.43 of the Tax Code authorizes this office to request this information to determine tax compliance. The chief appraiser is required to keep the information confidential and not open to public inspection, except to appraisal office employees who appraise property and as authorized by Section 11.48(b), Tax Code.

Schedule A: Description of real property

* Complete one Schedule A form for EACH parcel qualified for exemption.

* Attach all completed schedules to your application for exemption.

Name of owner																																													
Legal description of property		Appraisal district account number (optional):																																											
Describe the primary use of this property																																													
<p>1. Is the property currently under active construction or physical preparation? Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>a. If under construction, when will construction be completed? _____^{***} (date)</p> <p>b. If under physical preparation, check which activities the organization has done. (Check all that apply.)</p> <table style="width: 100%; border: none;"> <tr> <td><input type="checkbox"/> Architectural work</td> <td><input type="checkbox"/> Land clearing activities</td> </tr> <tr> <td><input type="checkbox"/> Engineering work</td> <td><input type="checkbox"/> Site improvement work</td> </tr> <tr> <td><input type="checkbox"/> Soil testing</td> <td><input type="checkbox"/> Environmental or land use study</td> </tr> </table> <p>2. Is the incomplete improvement designed and intended to be used exclusively by the qualified charitable organization? Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>3. Does any portion of this property produce income? Yes <input type="checkbox"/> No <input type="checkbox"/> If "YES", attach a statement describing use of the revenue.</p> <p>4. Is the land on which the incomplete improvement is located reasonably necessary for the use of the improvement in the operation of the organization? Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>5. List all other individuals and organizations that used this property in the past year and give the requested information for each.</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 35%;">Name</th> <th style="width: 15%;">Dates Used</th> <th style="width: 35%;">Activity</th> <th style="width: 15%;">Rent Paid, If Any</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td></tr> </tbody> </table>				<input type="checkbox"/> Architectural work	<input type="checkbox"/> Land clearing activities	<input type="checkbox"/> Engineering work	<input type="checkbox"/> Site improvement work	<input type="checkbox"/> Soil testing	<input type="checkbox"/> Environmental or land use study	Name	Dates Used	Activity	Rent Paid, If Any																																
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Continue on additional sheets, if needed

*** An incomplete improvement exempted for the three years preceding the 2003 tax year is entitled to exemption for the 2003 tax year regardless of whether the property owner applies for the exemption for the 2003 tax year if the property otherwise qualifies. The chief appraiser may require the property owner to file an application to confirm the owner's qualification for exemption for the 2003 tax year. An exemption for an incomplete improvements is for five years. Effective January 1, 2006, the exemption will revert back to three years.

